



# INVESTOR PRESENTATION

Q3 FY 2024 - 25



Sify is your digital bridge for transformation, built on our world class digital IT infrastructure, digitalized services & core digital platforms.

# 25 YEARS OF TRANSFORMATION

## Sify 1.0

Consumer internet

### CONSUMER FACING ISP

First private ISP in India

## Sify 2.0

Enterprise internet

### SHIFT TO AN ENTERPRISE SERVICES COMPANY

Launch of MPLS & Data Center services in India

## Sify 3.0

Cloud platform – Public, Private and Hybrid

### DIGITAL ICT SERVICES PROVIDER

Launch of Enterprise Cloud services

## Sify 4.0

Digital First

### DIGITAL TRANSFORMATION SERVICES PROVIDER

Launch of end-to-end digital services

## RELEVANCE

Products and Services always aligned to market trends and customer need

## INVESTMENTS

Investments in line with market trend and strategic objectives

## ACHIEVEMENTS

Recognized as a trend setter or leader in multiple lines of business

## GROWTH

Consistent growth through investments and customer engagements

# GROUP COMPANIES



NETWORK  
SERVICES

**Sify Technologies Ltd.**



DATA CENTER  
INFRASTRUCTURE

**Sify Infinit Spaces Ltd.**



CLOUD &  
DIGITAL SERVICES

**Sify Digital Services Ltd.**

# READY RECKONER

## NETWORK SERVICES

**Sify Technologies Ltd.**

- Reaches 1700+ Towns and cities in India
- Sify Dark Fibre – 112,564 Kms
- Fiber in 9 cities
- Nx400 G metro networks deployed in India
- 3700 base stations
- 1600 cities and towns
- Connects >70 on-net DCs across India.
- 10057 contracted SDWAN service points across the country

## DATA CENTER SERVICES

**Sify Infinit Spaces Ltd.**

- 3 out of 4 Hyperscalers collocate with us
- Also includes India's Top 5 banks
- And India's largest digital wallet
- 190 MW IT power available
- 12 DC live. 2 Upcoming AI ready capacities
- 350 MW by 2025
- 2 more hyperscale DCs to be deployed before end 2024
- 99.999+ Uptime

## DIGITAL & IT SERVICES

**Sify Digital Services Ltd.**

- Hosted AI Platform (Multi Instance GPU) as a Service
- Full Stack Observability Platform
- Multi-Cloud Platform
- Hosted Private Cloud as a Service
- Hyperscale Cloud Services
- Enterprise Applications Services: SAP, Oracle, Microsoft

## REVENUE - READY RECKONER

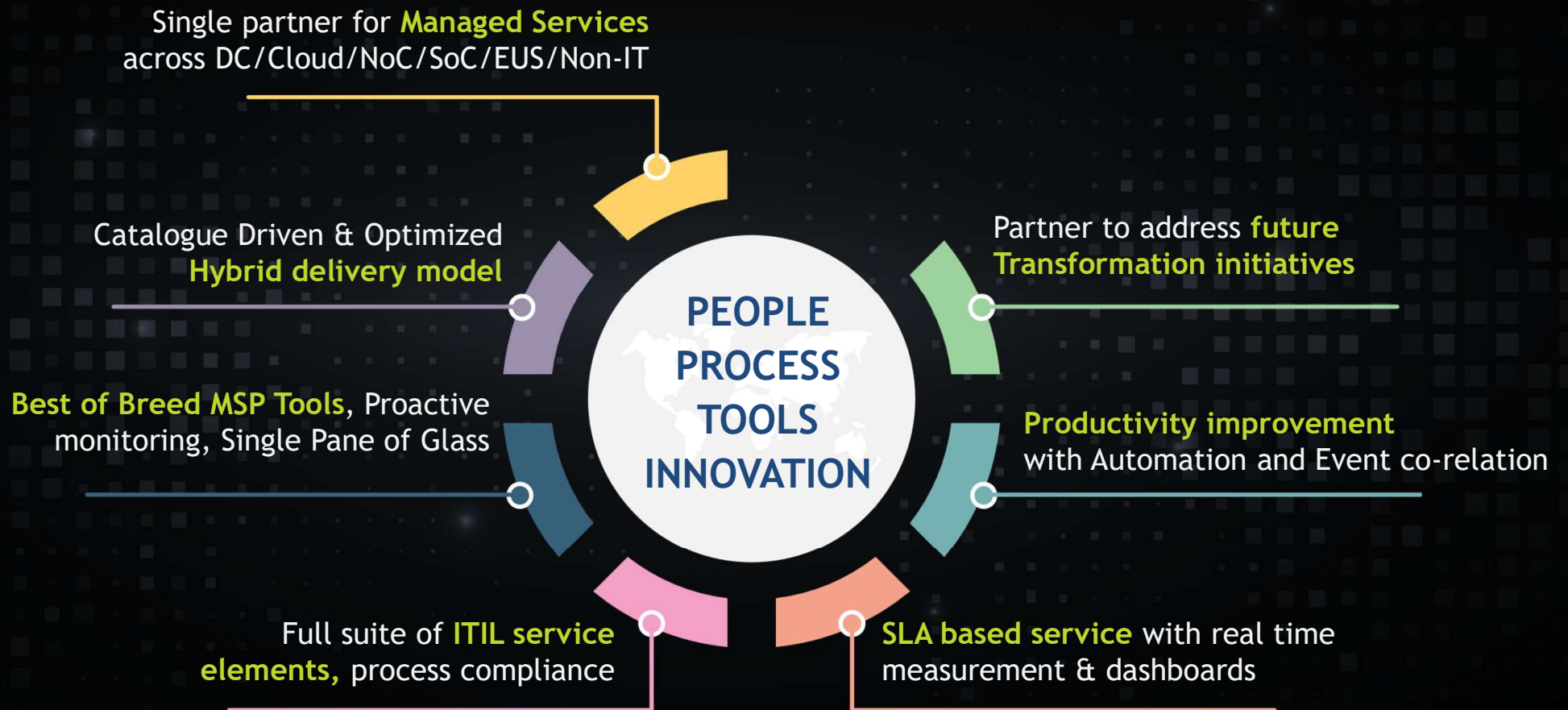
		USD MILLION
Revenue	FY 23-24	Q3 FY 24-25
Network Services	175.68	49.92
Data Center Services	132.46	44.81
Digital Services	118.85	27.80
Total	426.98	122.53

# DATA CENTER SERVICES – an overview





# WHAT MAKES SIFY UNIQUE



# GLOBAL PRESENCE



- MPLS network presence of over 1600 Cities
- 12 Operational Data Centers. 2 Upcoming
- 70 Connected Data Centers
- 50+ Pan-India Edge Nodes
- Open Cable Landing System
- Delivery Centers in 5 Major Indian Cities

Presence in 6 countries

Partnering with enterprises for  
Digital Transformation

Proven track record of executing  
complex programs

Over 3000+ skilled associates

Quality benchmarks – CMMi 5, ISO  
9001, ISO 27001, SSAE 16  
certifications



# NETWORK CONNECTIVITY – an overview

Over 2 decades of expertise in building and operating infrastructure for over 3000 Enterprise Customers



## WAN Coverage in 1700+ cities

- SDN powered enterprise networks
- Submarine network capacities to Europe, ME, & SE Asia



## Wireless Network

- Fixed wireless coverage across all major cities in India
- Engineered technology suiting enterprise needs



## Open CLS serving Europe/Asia cables

- Mumbai CLS (Versova)
- Chennai CLS in progress



## Long Distance Express Network

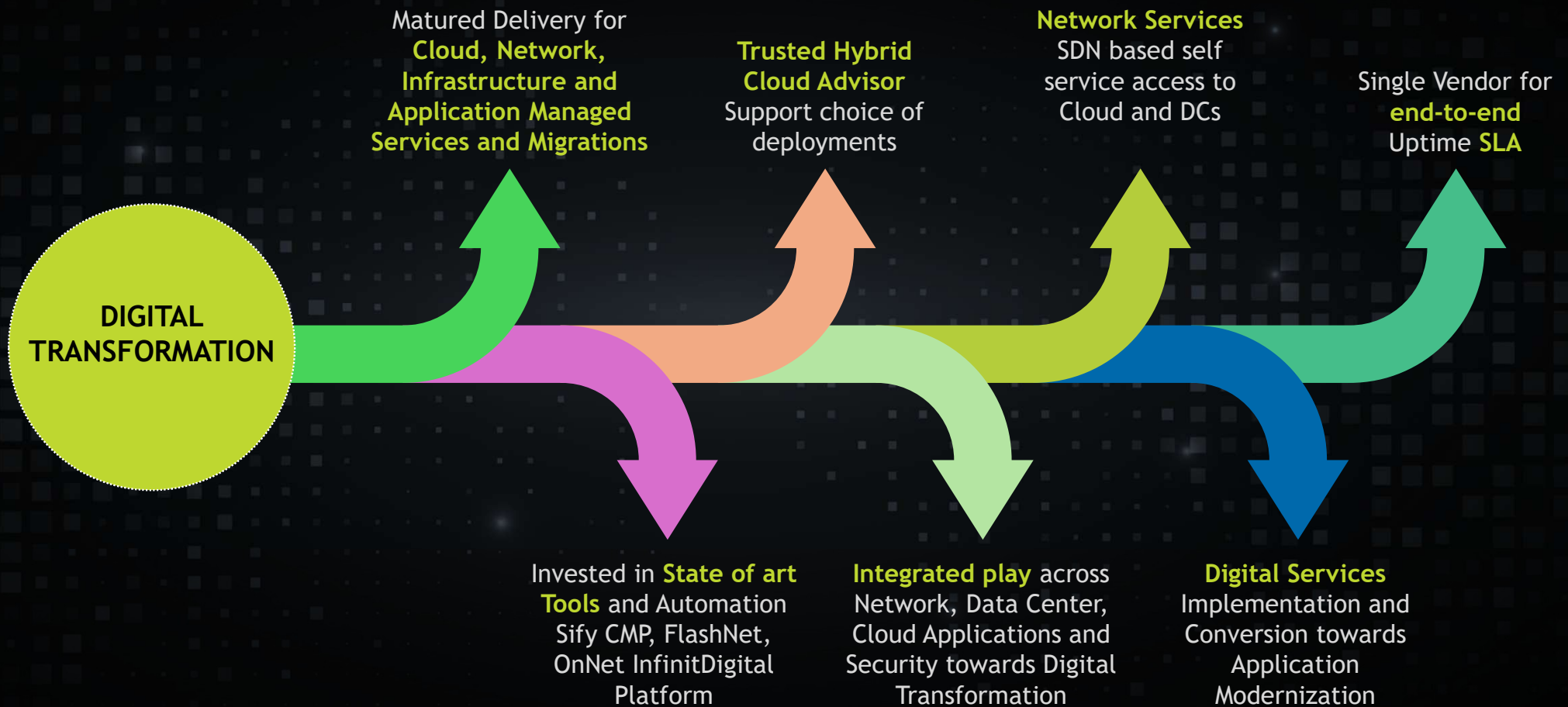
- Major national trunk low latency routes
- Resilient at scale



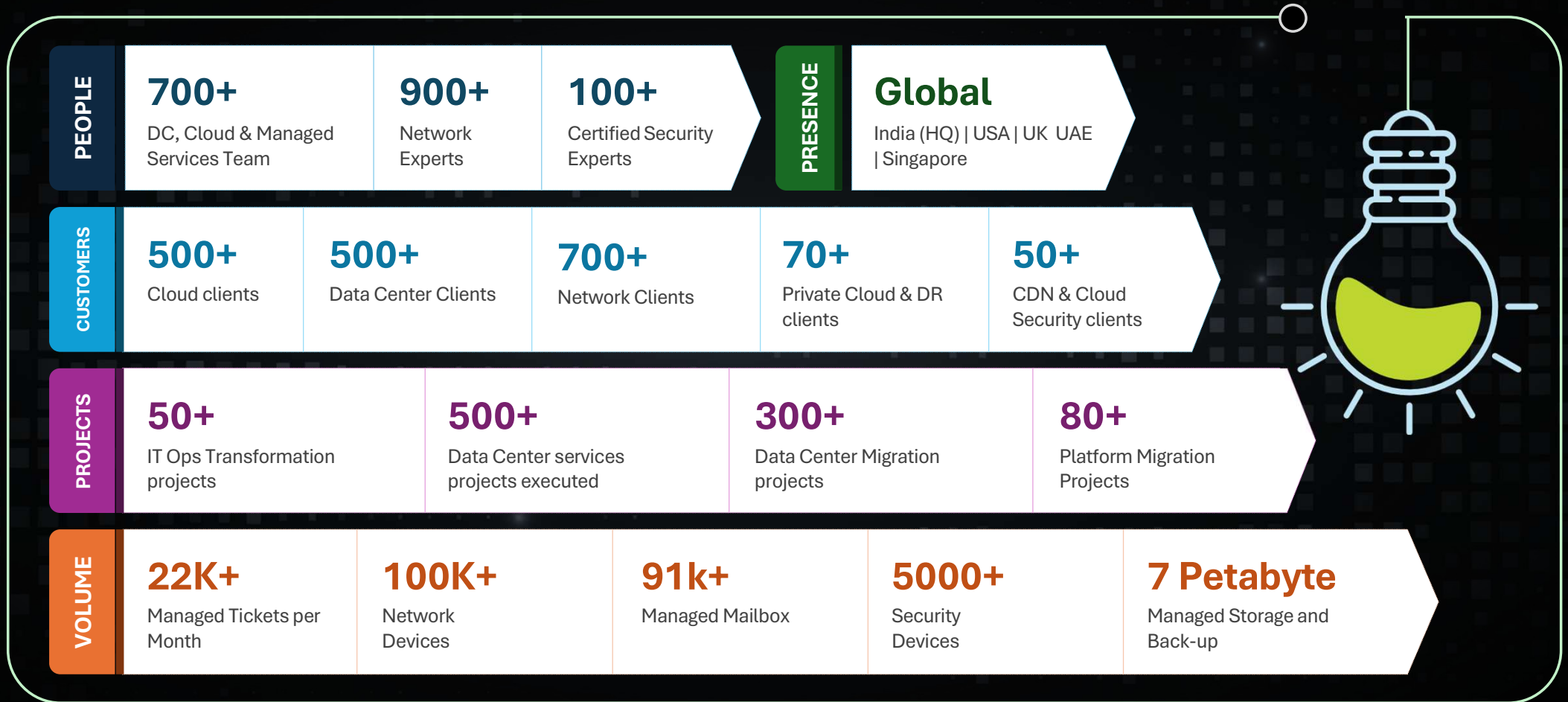
## Hyperscale infra in 7 metros

- Data-centric topology
- Gigabit bandwidths
- Expansion to 20 cities

# SIFY AS YOUR STRATEGIC LONG TERM PARTNER



# ICT SERVICES: KEY FACTS



# Thank You



Do you have any questions?

Please write to  
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