

INVESTOR PRESENTATION

Q2 FY 2024 - 25

Sify is your digital bridge for transformation, built on our world class digital IT infrastructure, digitalized services & core digital platforms.

25 YEARS OF TRANSFORMATION

Sify 1.0

Consumer internet

CONSUMER FACING ISP

First private ISP in India

Sify 2.0

Enterprise internet

SHIFT TO AN ENTERPRISE SERVICES COMPANY

Launch of MPLS & Data Center services in India

Sify 3.0

Cloud platform - Public, Private and Hybrid

DIGITAL ICT SERVICES PROVIDER

Launch of Enterprise Cloud services

Sify 4.0

Digital First

DIGITAL TRANSFORMATION SERVICES PROVIDER

Launch of end-to-end digital services

RELEVANCE

Products and Services always aligned to market trends and customer need

INVESTMENTS

Investments in line with market trend and strategic objectives

ACHIEVEMENTS

Recognized as a trend setter or leader in multiple lines of business

GROWTH

Consistent growth through investments and customer engagements

GROUP COMPANIES



NETWORK
SERVICES

**Sify Technologies
Ltd.**



DATA CENTER
INFRASTRUCTURE

**Sify Infinit Spaces
Ltd.**



CLOUD &
DIGITAL SERVICES

**Sify Digital
Services Ltd.**

READY RECKONER

NETWORK SERVICES

Sify Technologies Ltd.

- Reaches 1700+ Towns and cities in India
- Sify Dark Fibre - 112,564 Kms
- Fiber in 9 cities
- Nx400 G metro networks deployed in India
- 3700 base stations
- 1600 cities and towns
- Connects >65 on-net DCs across India.
- 10057 contracted SDWAN service points across the country

DATA CENTER SERVICES

Sify Infinit Spaces Ltd.

- 3 out of 4 Hyperscalers collocate with us
- Also includes India's Top 5 banks
- And India's largest digital wallet
- 190 MW IT power available
- 12 DC live. 2 Upcoming AI ready capacities
- 350 MW by 2025
- 2 more hyperscale DCs to be deployed before end 2024
- 99.999+ Uptime

DIGITAL & IT SERVICES

Sify Digital Services Ltd.

- Hosted AI Platform (Multi Instance GPU) as a Service
- Full Stack Observability Platform
- Multi-Cloud Platform
- Hosted Private Cloud as a Service
- Hyperscale Cloud Services
- Enterprise Applications Services: SAP, Oracle, Microsoft

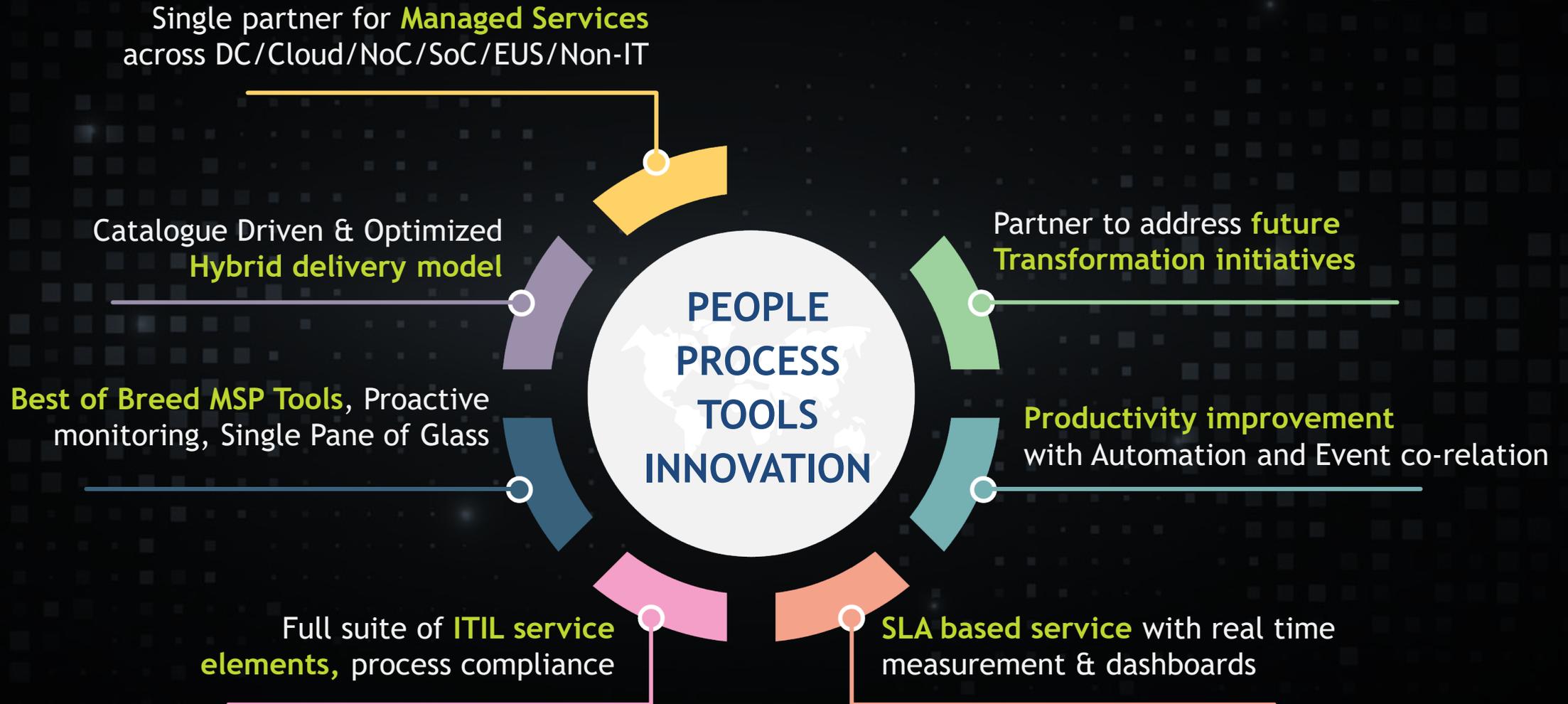
REVENUE - READY RECKONER

		USD MILLION
Revenue	FY 23-24	Q2 FY 24-25
Network Services	1 75.68	43.91
Data Center Services	1 32.46	39.79
Digital Services	1 18.85	38.93
Total	4 26.98	122.63

DATA CENTER SERVICES – an overview



WHAT MAKES SIFY UNIQUE



GLOBAL PRESENCE



Cities

- 12 Operational Data Centers
- 65 Connected Data Centers
- 50+ Pan-India Edge Nodes
- Open Cable Landing System
- Delivery Centers in 5 Major Indian

Presence in 6 countries

Partnering with enterprises for Digital Transformation

Proven track record of executing complex programs

Over 3000+ skilled associates

Quality benchmarks - CMMi 5, ISO 9001, ISO 27001, SSAE 16 certifications

NETWORK CONNECTIVITY – an overview

Over 2 decades of expertise in building and operating infrastructure for over 3000 Enterprise Customers



WAN Coverage in 1700+ cities

- SDN powered enterprise networks
- Submarine network capacities to Europe, ME, & SE Asia



Wireless Network

- Fixed wireless coverage across all major cities in India
- Engineered technology suiting enterprise needs



Open CLS serving Europe/Asia cables

- Mumbai CLS (Versova)
- Chennai CLS in progress



Long Distance Express Network

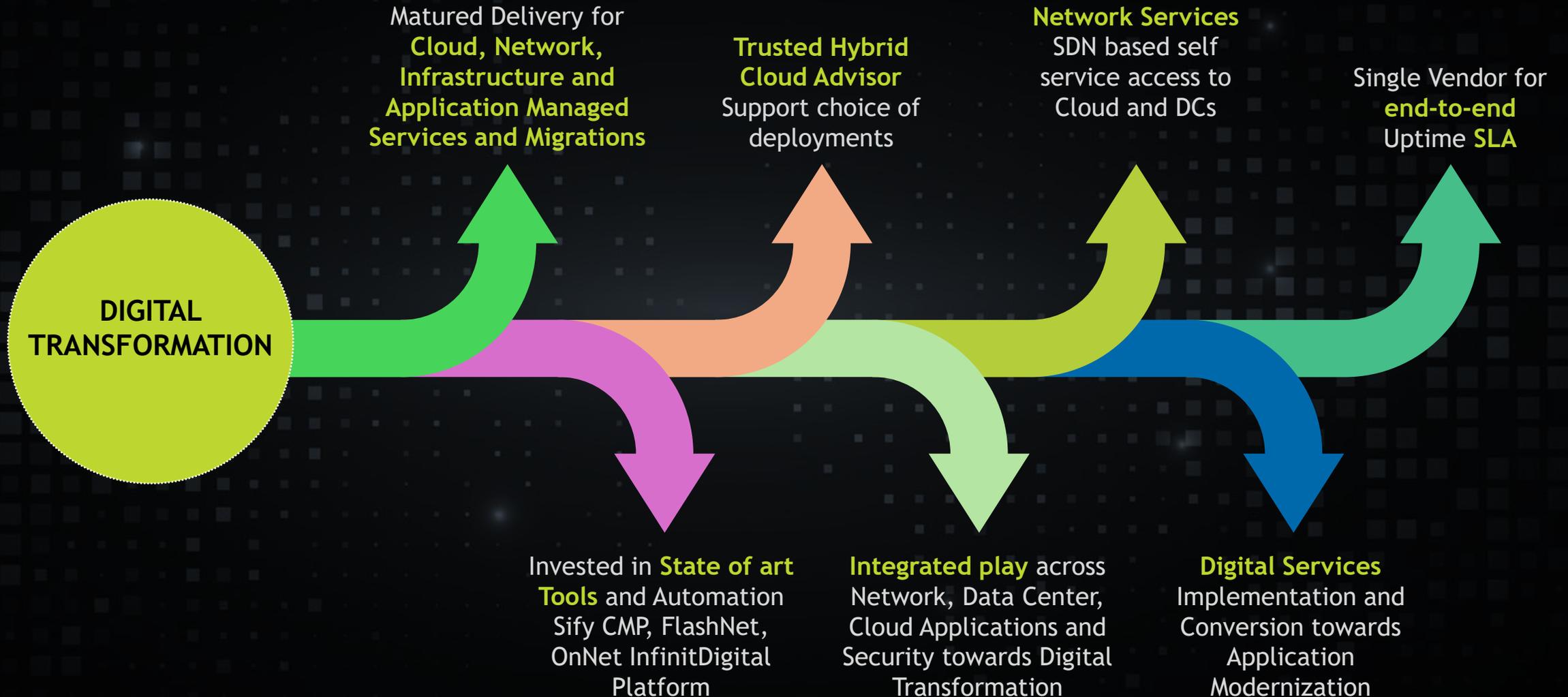
- Major national trunk low latency routes
- Resilient at scale



Hyperscale infra in 7 metros

- Data-centric topology
- Gigabit bandwidths
- Expansion to 20 cities

SIFY AS YOUR STRATEGIC LONG TERM PARTNER



ICT SERVICES: KEY FACTS



Thank
You

Great
Place
To
Work®

Certified
APR 2023 – APR 2024
INDIA™

Do you have any questions?

Please write to
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